

# REQUEST TO UPDATE FUND TRUST DEED

Superannuation Fund Name \_\_\_\_\_

## Fund Details

Superannuation Fund Name: \_\_\_\_\_

Fund's ABN: \_\_\_\_\_

Fund's Inception Date: \_\_\_\_\_

Fund's Trustee(s): \_\_\_\_\_

## Trust Deed

Is this the original Trust Deed      Yes       No

If *No*:

Date of Variation(s) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

In order to prepare the "Deed of Variation" paperwork, a copy of all the previous Superannuation Fund Deeds will be required. Please forward these to our office together with this completed form.

*Please prepare the necessary minutes and documents to update the Fund's Trust Deed to the most current version:*

*Signed:* \_\_\_\_\_

Trustee/Director's Name: \_\_\_\_\_

*Signed:* \_\_\_\_\_

Trustee/Director's Name: \_\_\_\_\_

Date: \_\_\_\_\_

Please complete and return this form to: **The Alan Skerritt Consultancy**  
GPO Box 1004, Brisbane, Qld 4001  
Tel: (07) 3292 5555 Fax: (07) 3846 5578  
Email: [info@skerritt.com.au](mailto:info@skerritt.com.au)